

OUR PLEDGE TO YOU

When selecting a Qualified Intermediary, the Client must feel confident that their Qualified Intermediary can provide the requisite expertise, skill and commitment to facilitate a successful exchange. **Attorneys & Accountants 1031 Services, LLC (AA1031) is sensitive to these concerns.** AA1031 is committed to providing unsurpassed service to our clients.

Clients must also feel confident that exchange funds will be safe and available for the successful conclusion of their exchange. TOWARD THAT END, AA1031 provides:

- ❖ Fidelity Bond Coverage, including Theft and Dishonesty Coverage
- ❖ Professional Liability Insurance
- ❖ Deposit of segregated, dual signatory trust accounts
- ❖ Deposit of exchange funds in FDIC insured depository institutions
- ❖ Arrangements whereby client signature is requested for release of exchange funds

AA1031 is a member of the Federation of Exchange Accommodators, allowing AA1031 to keep abreast of the latest IRS rules and regulations on 1031 exchanges including proposed regulations and their impact on the exchange process. Through the FEA, AA1031 has access to a vast network of exchange professionals and the latest on Federal and State legislative and regulatory agency activity.

Utilizing technical expertise and practical experience gleaned from our background as legal and tax professionals, AA1031 can work with you to help our mutual clients defer capital gains and maximize investment opportunities.

Alan Lyster

Alan Lyster

Eric Salant

Eric Salant

Richard Schwartz

Richard Schwartz